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APEX VALUE
INVESTMENT GROUP

Corporate Profile



Apex Value Group is an Australian and New Zealand commercial real estate (CRE) Investment Manager. Committed to creating lasting value for our Investors, MaxCap continues to be the trusted manager for some of Australia's largest superannuation and industry Funds, global-institutional Funds, and semi-institutional Investors, including Family Offices and ultra-high-net-worth Investors

Oil and gas industry is shrieking at the very idea of helping people out as it rakes in the cash
Our professional traders will utilize your money making sure to get a good profit for you.

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Advanced digital multi-asset financial and Investment Company built for investors

Apex Value Group is a modern international company located in Australian and New Zealand that has been working in the field of real estate investment and exchange of funds. Thanks to a diversified portfolio of investments, we are able to generate stable profits and provide high returns for our investors.

Investments are made through trading funds, stocks, commodities and other digital assets using our in-house developed cutting-edge technology trading systems.

At Apex Value Group, we are focused on diversity of thought. This means attracting and encouraging people with a unique voice, so they can challenge the status quo and help clients to make better business decisions. This diversity sits at the center of our approach to problem solving and innovative thinking. Across our global network, we recognized that workplaces need to be inclusive of everyone regardless of gender, cultural identity, age, ability, sexual orientation and work style or approach if they want to achieve this diversity of thought.

Apex Value Group Investment - Commercial Real Estate, Agriculture, Oil & Gas, and Agro-Allied & Renewable Energy is a team of professionals and an online platform for generating income from investing in cryptocurrency mining. Our company deals not only with crypto-currency mining but also with their trade on international exchanges. Our purpose is to create lasting value for clients. We make every decision with their best interests in mind. We are committed to service excellence, innovation, and integrity. Our team has significant industry experience and applies insight, fresh perspective, and expertise to every transaction. We are flexible and responsive. We act with initiative to remain proactive in changing market conditions, anticipating and responding to challenges in an open-minded and creative manner each day. We are always ready to listen, observe and learn. We encourage collaboration and develop multi-skilled teams who make timely decisions and act with purpose..

Smart Trading

We trade in cryptocurrencies and offer its investment opportunities to our investors, so they can benefit from this highly profitable industry.

Real Estate

We provide access to investing in the Real Estate industry through the offering of small real estate units which investors can include into their portfolios and benefit hugely.

NFT Trading

NFTs are digital assets that act as secure documentation of ownership and can be a worthwhile investment for collectors. We help Investors sell and grow their NFTs.

Agriculture

Investing in agriculture means putting your money behind food and crop production, processing, and distribution. As the world needs to feed a growing population and with less land, interest in agriculture production as an investment has grown right along with the world population.

Mining minerals resources

APEX VALUE GROUP:-provides exposure to global public companies deriving and private individuals to benefit from the mining of mineral resources e.g. gold, crude oil, coal, also production, recycling or refining of the mineral resources and critical materials.

Company Core Values

To provide honest, relationship-driven advice, tailor-made to fit each clients' business journey. Integrity and strong ethics are at the core of everything we do. We speak the truth, invest in relationships and value trust above all else.

Our company vision is to empower





individuals worldwide with financial knowledge in a simplified manner and through the most authentic information. We are committed to help investors fulfill their dreams.

Company Shares

PARTNER WITH INDUSTRY LEADERS

We go beyond traditional securities servicing to provide asset owners and asset managers with the operational efficiency, market expertise and innovative solutions to help make informed decisions and achieve investment goals. With the rapid transformation of technology and a move towards the digitization of the industry, you need a custodian that can help you gain a strategic

advantage in the marketplace and capitalize on the evolution of the custody business.

Apex Value Group is a secure, reliable and advanced digital multi-asset financial and Investment Company built for international investors. Investments are made through trading funds, stocks, commodities and other digital assets using our in-house developed cutting-edge technology trading systems.

We constantly strive to build long-term, mutually beneficial relationships with quality management teams and strategic investors. Our dedicated team of investment and advisory professionals take a hands-on approach to all of our projects and

transactions. We are one of Europe's leading private investment firms. Our strategic, finance and management expertise enable us to build world class businesses either from existing brands or from the ground up.

A solid pool of liquidity for the company's operations is provided by attracting private investments. By allocating a part of its profits to its investors, Apex Value Group provides the company's professionals with the necessary funds to carry out trading transactions, investments, Solar Installations and conversions. Thanks to this, you can distribute funds in various directions and not miss profitable projects and deals. Our approach to active investment management is based on an investment process that fully integrates sustainability analysis into our decision-making and is focused on long-term performance.

Our investment process underpins our differentiated thinking about the dynamics that drive and influence the performance of portfolios. We construct portfolios of sustainable markets with the confidence derived from our deep

research and analysis.

- Making responsible investment decisions
- Holding ourselves to the highest ethical standards
- Respecting the interests of our clients and stakeholders

A PROFITABLE INVESTMENTS FOR INVESTORS

Apex Value Group has sought to align our interests with those of our investors, investment partners, and employees. This has allowed us to proudly build and maintain a culture of ethical behavior, transparency, and social responsibility in both our investments and our operations.

By performing a wide range of operations, Apex Value Group makes profits from different diversified sources like trading operations on the cryptocurrency and currency markets, dividends from the implementation of successful startups, and commissions for exchange operations for large legal entities.

As a global investment firm, we foster diverse perspectives and embrace innovation to help our clients navigate the uncertainty of capital markets.

We're fostering a culture of diverse perspectives and innovation to help advance our clients' success. And we're doing it responsibly—from how we act to how we trade—because outcomes mean more than financial returns. We're committed to helping you achieve better outcomes...the way you define them. We get there by empowering diverse perspectives and breaking through boundaries. We're collaborative and connected—and we never stop working for you.

Serving Our Clients

We work every day to earn our clients' trust, whether they're individual investors or the world's biggest institutions. By tapping a global network of diverse perspectives, we design innovative solutions tailored to meet investors' unique needs and engineered to deliver the performance they expect. We offer sophisticated wealth-planning tools and expert advice for high-net-worth individuals, families and smaller institutions, helping investors make their money meaningful.

Responsible investing is part of a growing movement—one we can help you embrace. Ultimately you don't have to choose between profits and purpose. You can pursue both. Responsible investing is more than a slogan. It involves real investment choices. But there are many ways to invest through a responsible lens—and sometimes it's hard to know where to start. Let us help you with the essentials.

Our strategies embodies our ability to cut through complexity with independent clarity, generating exclusive insights that reframe perspectives and strategies across markets and sectors. Embodies our ability to cut through complexity with independent clarity, generating exclusive insights that reframe perspectives and strategies across markets and sectors.

Our financial team also includes specialists who are experts in evaluating new private businesses called start-ups which have most chances to grow into large-scale and highly profitable enterprises. The idea is very simple: every business needs starting capital to go through bureaucratic formalities, rent



premises, purchase equipment and other assets, hire employees and so on. As a rule, start-ups don't have sufficient funds to afford everything they need for effective activity. Banks are quite prudent to "newbies", so it is often very difficult to borrow as much as necessary from banks.

Apex Value Group platform intends to stay in business for a long time and do its best to ensure high revenue on investor's deposits. The more money we collect, the higher the return. That's why Apex Value Group platform had started attracting small investments starting from only \$100. Our experts had examined and analyzed the relevant investment markets and developed a highly efficient trading strategy. Investors can choose from a variety of

investment packages to invest their funds for different periods of time and receive the best revenue at low risks. Please find more information on investment terms in your personal account.

In addition to favorable investment proposal we also offer fair and transparent conditions of the affiliate program. You have the opportunity to start a business of your own and earn additional money by just sharing the word of our Company and demonstrating its potential to others. Our referral rewards program offers earning from deposits made by your referrals.

Apex Value Group platform is a safe place to keep and increase your money.



DEDICATED EXPERTS

We are investment experts with an explicit focus on protection and security. We understand that every customer has different circumstances and objectives and it's these differences that influence our diverse range of products. Each of our clients is assigned a personal gold consultant to offer expert guidance on products, markets and timing, with no obligation to purchase. Not merely a shopping basket experience, our investments are tailored to the investor and designed to minimize tax exposure. Our in-house specialists hold qualifications in Law, Accountancy, Investment Banking and Property and use their broad and extensive knowledge to deliver practical and tax-efficient solutions for our clients.

Apex Value Group offers a uniquely consultative approach to purchasing and selling physical gold and silver, regardless of how much you are looking to invest. We pride ourselves on our simple and tailored strategy, working with beginners and experienced investors alike, to find the precious metal investment that will benefit those most. Whether you are looking to convert personal savings or part of your pension into physical gold or silver, we can provide a tax-efficient solution. In addition, our Buy Back Guarantee means your gold and silver investment is as liquid as the cash in your bank account.

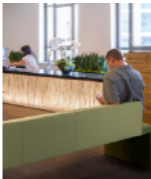
OUR CREDENTIALS

Apex Value Group has quickly established itself as a trusted market leader. We are members of the Royal

Numismatic Association, European Numismatic Association, European Chamber of Commerce and the Information Commissioner, as well as being frequently featured in the Press including FT, Daily Mail, Reuters, WSJ, Money Week, Observer, Guardian, Your Money and others.

Quality and performance

We provide a disciplined value approach to your investment planning with our top-down, bottom-up approach to research. We aim to achieve sustainable income and capital gains from your investment portfolio by following consistent value-based guidelines. With the utmost regard for client confidentiality, we offer objective financial advice with investment



strategies that work delivered through service that is not driven by commissions but a share of investment performance.

Experienced Portfolio Managers
Apex Value Group comprises of a team of professional account managers aimed at adequately maximizing account profits

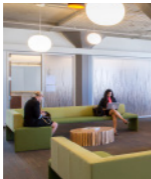
24/7 Support Service

We understand how important having reliable support service is to you. Please don't hesitate to contact us should you have any questions and we will get back to you in no time!

OUR ADVANTAGES

Taxation

As a governance oriented investment





firm, we help fund public works and services—and to build and maintain the infrastructures used in our resident country through our prompt tax filings.

Daily Income

You will receive earnings every 24 hours on all days of the year. Your deposit is working all the time, even on weekends and holidays.

Fast Withdrawals

Your withdrawal will be processed by our operators as fast as possible. Maximum waiting time is up to 24 hours

Data Protection

We make every effort to ensure that your data and funds are 100%

secured. We only use secure connections and top-class servers.

ALGORITHMIC TRADING

In addition to manual trading by top-level traders, our specialists have developed specialized software (robots) that trades according to specified algorithms and brings a stable income to the company.

EXCHANGE OPERATIONS

Our company provides an opportunity to exchange funds for both private clients and companies. Low commissions with large volumes of transactions bring good additional income.

BENEFITS OF INVESTING WITH US

•We share information efficiently, improving collaboration and

productivity.

- We're succinct, candid and kind.
- We practice active listening.
- We talk to people directly about issues, instead of concealing or choosing gossip.

Positive energy

- We're optimistic about the future and determined to get there.
- We co-create solutions instead of choosing blame and criticism.
- We create moments of play at work.
- We take care of each other, and help each other grow.

Continuous learning

- We view every situation as an opportunity to learn (especially when the going gets tough).
- We're more interested in learning than being right.
- We value giving and receiving regular feedback.
- We learn from and mentor those around us.

Efficient execution

- We complete high quality work quickly by working smarter, not harder.
- We value completing tasks, instead of just talking about them.
- We prefer automation over manual work.
- We prioritize, focusing on the 20% that will get us 80% of the impact.

Funds Management

Started in 2020, the Funds

Management business supports new and emerging investment platforms through their launch and growth phases. Funds Management builds

on the Company's success in

Investment Management supports the

move towards a leader in alternative

investing. Leveraging the Group's rich

business heritage, global network,

and strong financial position, Funds

Management provides managers

significant investment capital as well

and operational and financial support

to grow their portfolio. In addition, this

platform gives investors access to

multiple boutique fund managers

through an institutional platform

backed by a premier listed financial

services company. In recent years the

investment industry, and in turn

investors, have introduced a new

gauge: Apex Value Group –

Environment, Social and Governance

– as a supplement to traditional

financial gauges. Apex Value Group

changes are happening faster than

ever, reshaping how people live and

invest. We believe that Apex Value

Group factors are going increasingly

mainstream and can be used to drive

investment outperformance.

Investing for a sustainable future

The era of green bonds has arrived.

We are seeing the increasing use of bond markets to raise capital to fund the low-carbon economy, especially from the issuance of 'green bonds'. While many in the fixed income market are grappling with green bonds, others are working out how best to incorporate broader environmental, social and governance Apex Value Group strategies into their portfolios, a task rapidly growing in importance.

Why does it matter?

Apex Value Group changes are happening faster than ever, reshaping how people live and invest. We believe that Apex Value Group factors are going increasingly mainstream and can be used to drive investment outperformance.

Making the first step right is crucial to the long road of investments. Of the five steps, the first is to assess your risk tolerance and decide the most suitable asset allocation for yourself. Different people have different attitudes towards investment. Some are not willing to take any risks or withstand losses, and therefore would rather forgo potentially higher returns. Some are willing to take some risks but tend to avoid huge volatility. Some are willing to take risks in exchange for returns that outperform the markets.

How to gauge one's risk tolerance?

Look at your investment horizon. Put it simply, the longer your investment life, the higher the risk you can take because you can afford the time to last a cycle, which helps smooth out short-term volatility. For instance, a young person just starts working, who is still far from retirement, can take more risk.

Sustainable investing

On the contrary, the shorter the investment period, the lower the risk one can take. Assuming you are going to retire next year, and not receiving any regular income, you just do not have the time to recover all losses if your investments take a nosedive all of a sudden.

Besides, your risk tolerance is dependent on your life goals. Ask yourself if you need to set aside funds for your children's education? Are you going to buy a property in the near future? These factors will have an impact on your cash flow. After all, we all need to reserve some cash at all times just in case there are emergencies.

Balancing risk and return is the key to long-term investment isn't it perfect to have an investment tool that always tops the performance league, and

investors can stay worry-free just by holding it? The truth is that there are ups and downs in all economic cycles and the markets are capricious. Even investment experts find it hard to predict the performances of all asset classes.

Based on historical data, the same asset can perform drastically differently during different investment cycles. The best-performing asset in 2017 can turn out to be the worst laggard in 2018. That suggests no particular asset can be an all-time winner.

Investors should therefore avoid putting all eggs in one basket but allocate assets across different sectors and geographies. That could help diversify the risk of an investment portfolio, and capture investment opportunities at different times for more stable returns in the medium- to long-term.

To make diversification works, an investment portfolio should include assets that are complementary, that tend to react differently to the same macro condition. More precisely, some negative elements in the market might cause an asset to decline sharply, but pose little threats to another. In the world of investment, such pairs are called lowly-correlated assets.



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ASIC

Australian Securities &
Investments Commission

Remove this top section if desired before printing

Certificate of Registration of a Registrable Australian Body



ASIC

Australian Securities & Investments Commission

Corporations Act 2001 Sub-section 601CU(1)

This is to certify that
Apex Value Group Investment

Identification Number (CIN) L65910DL1985PLC021241
Australian Registered Body Number 21242

which was formed or incorporated in New South Wales
was registered as a Registrable Australian Body

The date of commencement of registration was
the 6th day of July 2016



Given under the seal of the
Australian Securities and Investments Commission
on this 6th day of July 2016

James Shipton

James Shipton
Chair



CERTIFICATE